

BOROUGH OF CARLISLE
Community Development Block Grant (CDBG) Program

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
Program Year 2022
(July 1, 2022 – June 30, 2023)



SUMMARY OF ACCOMPLISHMENTS

Introduction

The Consolidated Annual Performance and Evaluation Report (CAPER) is an annual requirement of the CDBG Program, which is used to report to the community and to the U.S. Department of Housing & Urban Development (HUD) on the Borough's community investment of its CDBG monies and its performance on various programmatic requirements. The Program Year (PY) activities shared via the CAPER include, but are not limited to:

- CDBG expenditures during the fiscal year
- Accomplishments during the year
- Performance assessment on the Borough's goals and requirements.

Programmatic Requirements

- **Timeliness:** Unexpended funds may not total more than **1.5** times the current year's grant. HUD checks this ratio annually on May 2. The Borough's ratio was **1.45** on May 2, 2023, for PY 2022.
- **Low- and Moderate-Income (LMI) Benefit:** The Borough established a three-year Low-Mod Multi-Year Certification to meet its LMI benefit expenditure requirement of at least **70%**. In PY 2022, the Borough has achieved an expenditure percentage of **99.54%** with an expenditure amount of **\$412,659.83**.
- **Public Service Cap:** A maximum of **15%** of funds may be expended for public service activities. In PY 2022, the Borough spent **\$48,334.21**, or **13.49%**, for this category of activities.
- **Planning & Administration Cap:** No more than **20%** of the 2022 grant allocation (\$358,323) be obligated for planning and administration activities. During PY 2022, the Borough spent **\$73,664.60** or **15.23%**. All PA funds were expended.

Housing Accomplishments

The Borough spent CDBG funds on the following housing programs:

- **Owner-Occupied Housing Rehabilitation:** A total of **\$35,784.15** was expended to assist four households in PY 2022.
- **Sidewalk/ADA Improvements:** No funds were disbursed during PY 2022.
- **Code Enforcement:** The Borough spent **\$68,729.30** in CDBG funds on Code Enforcement during the year.

Other Accomplishments

- **Carlisle Streetview Program:** No new Streetview grants were issued during PY 2022.
- **Economic Development/Shopsteading:** Two businesses were assisted, 360 Dance Fitters Company and Eclipse Gaming Café, with a total of **\$85,000** loan in exchange for creating Full-Time Equivalent jobs to LMI individuals.
- **Public Services:** The Borough spent **\$48,334.21** through continued support with Hope Station Community Service Program/Utility Payments and Employment Skill Center-Workforce Development Training Program.
- **Public Facilities:** The Borough funded **\$175,639.35** on public facilities projects: N. Hanover Corridor Improvements, Hope Station Rehabilitation, LeTort Park Lighting, N. Pitt St. Stormwater Project, and Fairground at Linear Park.

CDBG Financial Summary:

- Unexpended Balance at End of PY 2021 - \$311,991.09
- PY 2022 Entitlement Grant - \$358,323.00
- PY 2022 Program Income - \$125,476.52
- PY 2022 Expenditures - \$488,229.43
- Unexpended Balance End of PY 2022 – \$307,561.18

Evaluation and Comments:

The Borough met its goals in the maintenance of decent, affordable housing through direct assistance to homeowners and by enforcing codes and improving neighborhood facilities. The Owner-Occupied Rehabilitation Program remains readily available, and the number of households served has remained roughly the same compared to the previous year. In various ways, the Borough continued to support the homeless shelters located in its jurisdiction, which serve homeless persons from throughout Cumberland County.

The Borough strategically invested its CDBG grant among housing rehabilitation programs, code enforcement, social services, economic development, and facilities improvements to provide safe, decent, and affordable housing; increase economic opportunities; and enhance the general quality of life for its residents. As in previous years, the Borough focused its CDBG-funded activities in the Census Block Groups with the highest concentrations of LMI persons and greatest deterioration of facilities and housing stock.